



BGR ENERGY SYSTEMS LIMITED

443 ANNA SALAI, TEYNAMPET, CHENNAI 600018 INDIA

TEL: 91 44 24301000 FAX: 91 44 24360576

E-mail: compliance@bgrenergy.com Web site: www.bgrcorp.com

September 26, 2023

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai- 400051

BSE Limited
Department of Corporate Services
P J Towers, Dalal Street,
Fort, Mumbai- 400001

NSE Symbol: BGREENERGY

BSE Scrip: 532930

Dear Sir / Madam,

Sub.: Disclosure under Regulation 30(2) read with clause 16(a) to Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

With reference to the above, 31 applications (excluding applications which have either been rejected by NCLT or settled out of court by the Company) as per details in the Annexure have been filed by the corporate applicant(s) in relation to the Corporate Insolvency Resolution Process of BGR Energy Systems Limited under the Insolvency and Bankruptcy Code, 2016, as amended, which are pending before the Hon'ble National Company Law Tribunal, Amaravati Bench ("**NCLT**") at various stages as on date.

It has come to our attention that certain necessary disclosures as required under Regulation 30(2) read with Clause 16(a) to Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, in connection with the above could not be made available by the Company due to administrative oversight.

However, upon discovering the same by the newly appointed/current company secretary, the Audit Committee and Board of Directors of the Company have noted the same and recommended/agreed to issue the necessary public disclosure immediately.

The Company is opting for a negotiated settlement process with its creditors, aiming to provide increased flexibility in repayment plans and a mutually acceptable timeframe for plan execution. Some of the cases mentioned in the Annexure have already been resolved/settled out of court. The Company commits to keeping the Exchanges informed as soon as it receives order(s) from the NCLT regarding the withdrawal of application(s) by the operational creditor(s).



REGISTERED OFFICE:

A-5 PANNAMGADU INDUSTRIAL ESTATE, RAMAPURAM POST, SULLURPET TALUK, NELLORE DISTRICT, ANDHRA PRADESH 524401 INDIA. TEL: 91 44 27948249

Corporate Identity Number: L40106AP1985PLC005318

The Company has also taken steps to strengthen its internal systems and processes to ensure timely compliance with all regulatory obligations.

Kindly take the above information on record.

Thanking You,

**Yours truly,
For BGR Energy Systems Limited**

RAGHUPATHY
ARJUN
GOVIND

Digitally signed by RAGHUPATHY ARJUN
GOVIND
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pseudonym=1.642213347-97849e1cc36b6db
7299e111203ee0eaf5ee8935da79b7f7,
postalCode=600018, st=TAMIL NADU,
serialNumber=2731b7e5b609a4d771dad794cc
09468385dc2881b3ad49ca675aa64767ee9,
cn=RAGHUPATHY ARJUN GOVIND
Date: 2023.09.26 14:10:53 +05'30'

**Arjun Govind Raghupathy
Managing Director**

Encl.: As above

Sr.No.	Name of Corporate Applicant	Date of Filing of Application by Corporate Applicant	Status of Corporate Applicant (Operational / Financial Creditor)	Section under Insolvency and Bankruptcy Code, 2016 in which Application has been filed	Date on which the Company and its Officers came to know about the Application	NCLT Bench before the Application has been filed	Amount of Default (Rs. Crore)			
							Principal	Interest	Others	Total
1	Sterling Generators	7-Aug-2021	Operational Creditor	9	12-Aug-2021	Amaravati	2.11	0.85	0	2.96
2	Raj Lifters	30-Jul-2021	Operational Creditor	9	2-Nov-2021	Amaravati	1.03	0.29	0	1.32
3	ABB India Ltd	9-Jul-2020	Operational Creditor	9	27-Oct-2020	Amaravati	44.65	8.6	0	53.25
4	Phoenix Conveyor Belt India (P) Ltd	28-Sep-2020	Operational Creditor	9	21-Oct-2020	Amaravati	14.47	0	0	14.47
5	Uniqcore Constructions	26-Jul-2021	Operational Creditor	9	30-Oct-2021	Amaravati	3.42	1.23	0	4.65
6	Tyco Fire and Security	2-Oct-2021	Operational Creditor	9	10-Feb-2022	Amaravati	1.85	0	0	1.85
7	Sukan Engineering Pvt Ltd	22-Nov-2021	Operational Creditor	9	21-Dec-2021	Amaravati	1.39	0	0	1.39
8	RDC Concrete (India) Pvt Ltd	2-Oct-2021	Operational Creditor	9	20-Jan-2022	Amaravati	6.39	0.81	0	7.2
9	Dee Development & Engineers	1-Nov-2021	Operational Creditor	9	20-Jan-2022	Amaravati	9.59	4.12	0	13.71
10	Mr.Keerti Prasad Proprietor of GKS Associates	18-Jan-2022	Operational Creditor	9	1-Feb-2022	Amaravati	5.99	0	0	5.99
11	Siemens Ltd	1-Nov-2022	Operational Creditor	9	2-Feb-2022	Amaravati	2.42	0.63	0	3.05
12	Delta Electronics India Pvt Ltd	17-Feb-2022	Operational Creditor	9	23-Feb-2022	Amaravati	2.38	0.91	0	3.29
13	L&T (Schneider Eletric)	31-Mar-2022	Operational Creditor	9	8-Sep-2022	Amaravati	7.8	3.22	0	11.02
14	Sunrise Industries	21-Jan-2022	Operational Creditor	9	10-Feb-2022	Amaravati	2.39	1.17	0	3.56
15	Elecon Engineering	12-Apr-2022	Operational Creditor	9	13-Apr-2022	Amaravati	37.57	18.6	0	56.17



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16	Shri Shrikrishna Rail Engineers Private Limited	30-Jun-2022	Operational Creditor	9	6-Jul-2022	Amaravati	2.29	0.37	0	2.66
17	Priya Constructions (Andipat Devadasam)	28-Jun-2022	Operational Creditor	9	28-Jun-2022	Amaravati	1.33	0	0	1.33
18	Gurushree Builders	7-Jun-2022	Operational Creditor	9	7-Jun-2022	Amaravati	1.24	0.067	0	1.31
19	Fluidomat Limited	29-Jun-2022	Operational Creditor	9	6-Jul-2022	Amaravati	1.56		0	1.56
20	Shree Balaji Corporation	26-Jul-2022	Operational Creditor	9	26-Jul-2022	Amaravati	0.63	0.59	0	1.22
21	Omega Enterprises	25-Jul-2022	Operational Creditor	9	26-Jul-2022	Amaravati	0.96	0.29	0	1.25
22	Abhi Engineering Private Limited	14-Jul-2022	Operational Creditor	9	1-Nov-2022	Amaravati	5.74	1.69	0	7.43
23	TRF Limited	15-Oct-2022	Operational Creditor	9	28-Nov-2022	Amaravati	3.07	0	0	3.07
24	Trinity Associate	11-Oct-2022	Operational Creditor	9	12-Dec-2022	Amaravati	5.17	0.77	0	5.94
25	Infra Concrete	11-Oct-2022	Operational Creditor	9	12-Dec-2022	Amaravati	6.48	0.78	0	7.26
26	Kanwar Enterprises Private Limited	6-Dec-2022	Operational Creditor	9	16-Dec-2022	Amaravati	4.14	0.59	0	4.73
27	Hitachi Energy India Limited (formerly known as ABB Power Products and Systems India Limited)	25-Nov-2022	Operational Creditor	9	30-Jan-2022	Amaravati	7.26	0.67	0	7.93
28	Cesare Bonetti	10-Jan-2023	Operational Creditor	9	8-Feb-2023	Amaravati	2.5	0	0	2.5
29	Suntech Infra solutions Private Limited	14-Feb-2023	Operational Creditor	9	24-Feb-2023	Amaravati	1.24	0.94	0	2.18
30	SIBY MINING	22-Mar-2023	Operational Creditor	9	4-May-2023	Amaravati	1.31	0	0	1.31



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31	KEI INDUSTRIES LIMITED	6-Jul-2023	Operational Creditor	9	15-Jul-2023	Amaravati	0.86	0.30	0.00	1.16
				Total			189.23	47.49	0.00	236.72



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